

**DEUTSCHE RÜCK UK**  
REINSURANCE COMPANY LIMITED

TELEPHONE  
020 7621 6359

HOLLAND HOUSE, 1-4 BURY STREET  
LONDON EC3A 5AW

FACSIMILE  
020 7621 6344

22<sup>nd</sup> June 2009

Dear Sir or Madam,

**IMPORTANT: THIS LETTER AND DOCUMENTATION CONTAINS TIME  
CRITICAL INFORMATION**

**Solvent Scheme of Arrangement ("the Scheme") between Deutsche Rück UK Reinsurance  
Company Ltd ("DRUK") and its Scheme Creditors (as defined in the Scheme).**

We write to inform you that the Scheme between DRUK and its Scheme Creditors was voted on and approved by the Scheme Creditors on 18 May 2009. A copy of the Chairman's report on the meeting has been posted on the Scheme website at [www.deutscherueckuk.com](http://www.deutscherueckuk.com). On 16 June 2009 the High Court of Justice of England and Wales sanctioned the Scheme. A copy of the Order sanctioning the Scheme was delivered to the Registrar of Companies in England and Wales on 16 June 2009, and the Scheme accordingly became effective on that date (the "**Effective Date**").

**Therefore, the Claims Submission Date, by when all Scheme Creditors must submit their Scheme Claims on a Claim Form is 5pm London time on 15 December 2009.**

We are writing to you as we believe that you are, or may be, a Scheme Creditor and that as such you may have a claim in the Scheme. Alternatively, you may have represented such Scheme Creditors, in which case we ask that you pass a copy of this letter on to any potential Scheme Creditors for which you act or have acted.

A set of Claim Forms and instructions are enclosed with this letter. Potential creditors should also find enclosed a schedule of Scheme Reinsurance Contracts as they appear in DRUK's records. The Claim Forms have been populated with any Unpaid Agreed Claims arising under such Scheme Reinsurance Contracts and details of any claims or other Scheme Reinsurance Contracts which were provided for voting purposes. Scheme Creditors are entitled to submit revised values with appropriate supporting documentation. The amount of a Scheme Claim provided on Voting and Proxy Form or admitted for voting purposes will not constitute an admission of the existence or amount of any liability in the Scheme.

Scheme Creditors may select the method of payment preferred for remittance of their Net

Ascertained Claim by completing and returning the Election as to Form of Payment of Net Ascertained Claim(s) at page 8 of the attached Claim Form.

### **Return of Claim Form**

**Scheme Creditors MUST complete and return a Claim Form (together with appropriate supporting information) by post, E-mail or fax in accordance with the instructions accompanying the Claim Form so as to be received by Chiltington International Limited ("Chiltington"), the Scheme Manager, whose contact details are below, by 5pm London time on 15 December 2009 (the Claims Submission Date). If a Claim Form is not received by the Scheme Manager by the Claims Submission Date, then the Scheme Creditor shall not be entitled to receive any payment pursuant to the Scheme or otherwise from DRUK in respect of a Scheme Claim. This is subject to the exception that any Unpaid Agreed Claims (as defined in the Scheme) will be deemed to be included on a Claim Form sent to and received by the Scheme Manager before the Claims Submission Date and each Scheme Creditor will be entitled to receive payment under the Scheme in respect of such Unpaid Agreed Claims.**

### **Scheme Documents and the Website**

The full text of the Scheme, along with the Explanatory Statement and all other related documents are available for downloading from the Scheme website at [www.deutscherueckuk.com](http://www.deutscherueckuk.com).

### **Further Information and Contact Details**

If you have any questions in relation to this letter or the completion of your Claim Form and to submit your Claim Form, please contact Chiltington:

By Phone: +44(0)20 7621 6354 - David Burns

By email: [druk@chiltington.co.uk](mailto:druk@chiltington.co.uk)

By fax: +44 (0)20 7621 6344

By post: Chiltington International Limited, Holland House, 1-4 Bury Street  
London EC3A 5AW, England

Contact: David Burns

Yours faithfully,

For and on behalf of  
**Deutsche Rück UK Reinsurance Company Limited**



Ian Marshall  
**Chiltington International Ltd**  
**Company Secretary and Manager**