

NOTICE OF SANCTION OF SOLVENT SCHEME OF ARRANGEMENT

IN THE HIGH COURT OF JUSTICE (IN ENGLAND AND WALES)

No. 10552 of 2009

CHANCERY DIVISION

COMPANIES COURT

IN THE MATTER OF

DEUTSCHE RÜCK UK REINSURANCE COMPANY LIMITED

AND

IN THE MATTER OF THE COMPANIES ACT 2006, PART 26

NOTICE IS HEREBY GIVEN that, by an Order dated 16 June 2009 made in the High Court of Justice in England and Wales, Chancery Division, Companies Court, in the matter of the above named company (the "**Company**"), the solvent scheme of arrangement (the "**Scheme**") to be made between the Company and its Scheme Creditors (as defined in the Scheme) pursuant to Part 26 of the Companies Act 2006 which was voted on and approved by the Scheme Creditors during the meeting held on 18 May 2009, was sanctioned. A copy of the Order sanctioning the Scheme was delivered to the Registrar of Companies on 16 June 2009, and the Scheme became effective on that date (the "**Effective Date**").

Scheme Creditors are required to submit completed Claim Forms together with the supporting evidence required by the Scheme in respect of their Scheme Claims (as defined in the Scheme) by 5pm London time on 15 December 2009 (the "**Claims Submission Date**") to the Scheme Manager, Chiltington International Limited, ("**Chiltington**"), Holland House, 1-4 Bury Street, London EC3A 3AW, United Kingdom (marked for the attention of David Burns) or by email to druk@chiltington.co.uk, or by facsimile transmission to +44 (0) 20 7621 6344.

If a Scheme Creditor fails to complete and submit a Claim Form to Chiltington prior to the Claims Submission Date, it shall not be entitled to assert any Scheme Claim and it shall not be entitled to receive any payment pursuant to the Scheme or otherwise from the Company in respect of a Scheme Claim. This is subject to the exception that any Unpaid Agreed Claims (as defined in the Scheme) will be deemed to be included on a Claim Form sent to and received by Chiltington before the Claims Submission Date and each Scheme Creditor will be entitled to receive payment under the Scheme in respect of such Unpaid Agreed Claims.

Notice of the Effective Date and Claims Submission Date has been sent to all Scheme Creditors of which Chiltington is aware and for whom it has what it reasonably believes to be current contact details. Any Scheme Creditor who has not received notice by post or email of the Effective Date should contact David Burns at Chiltington, 1-4 Bury Street, London EC3A 3AW, United Kingdom, or by telephone on +44 (0) 20 7621 6354 or by e-mail to druk@chiltington.co.uk.

Any Scheme Creditor who is unclear about this Notice, or the action he is required to take should contact David Burns at Chiltington by telephone, email or letter in accordance with the above contact details. To download the Scheme and Claim Form, please visit the website at www.deutscherückuk.com.