

DEUTSCHE RÜCK UK
REINSURANCE COMPANY LIMITED

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020 7621 6359

HOLLAND HOUSE, 1-4 BURY STREET
LONDON EC3A 5AW

FACSIMILE
020 7621 6344

19th March 2009

**THIS LETTER AND THE DOCUMENTS TO WHICH IT REFERS ARE IMPORTANT
AND REQUIRE YOUR IMMEDIATE ATTENTION**

Dear Sirs,

Proposed Solvent Scheme of Arrangement ('the Scheme') between Deutsche Rück UK Reinsurance Company Ltd ('the Company') and its Scheme Creditors (as defined in the Scheme)

Our records indicate that you are or may be a Scheme Creditor or a broker for a Scheme Creditor for the purpose of the above-mentioned Scheme in respect of which there is a meeting of Scheme Creditors (the "**Meeting**") in London on **18 May 2009** to consider, and if thought fit, approve the Scheme (with or without modifications). We therefore wish to draw your attention to the following documents which are enclosed with this letter:

1. A CD-Rom containing the Explanatory Statement (which includes a letter from the Company) explaining the effect of the Scheme, and the Scheme itself;
2. A Notice convening the Meeting and accompanying map and
3. A Voting and Proxy Form for use at the Meeting and instructions for completion.

Further information and copy documents including the full Scheme Document can be obtained from the Company's website at www.deutscherueckuk.com or by contacting Alec MacMillan or David Burns on +44 (0) 20 7621 6354.

Yours faithfully,

For and on behalf of
Deutsche Rück UK Reinsurance Company Limited



Ian Marshall
Chiltington International Ltd
Company Secretary and Manager